

PRIOR CLOSED LOANS

GRIFFIN CHURCH LOAN FUND 1



LOAN **\$220,000**

Great Multitude Church
Ellicott City, MD

Projected Annual Rate of Return: 11.52%
Actual Annual Rate of Return: 11.70%
Loan to Value: 10.20%
Appraised Value: \$2,157,000



LOAN **\$350,000**

Faith Tabernacle of Prayer
Washington, DC

Projected Annual Rate of Return: 11.52%
Actual Annual Rate of Return: 12.36%
Loan to Value: 29.17%
Tax Assessment Value: \$1,200,000



LOAN **\$173,000**

Little Zion Church, Inc.
Philadelphia, PA

Projected Annual Rate of Return: 13.44%
Actual Annual Rate of Return: 16.70%
Loan to Value: 31.17%
Appraised Value: \$555,000



LOAN **\$275,000**

New Jerusalem Temple
Indianapolis, IN

Projected Annual Rate of Return: 13.44%
Actual Annual Rate of Return: 40.20%
Loan to Value: 47.41%
Appraised Value: \$580,000

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These securities are being offered under an exemption provided by SEC Regulation D Rule 506(c). Only verified accredited investors who meet the SEC Regulation D 501 "accredited investor" accreditation standards may invest into this Offering.

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